

» Business Account Card

New Update

MEMBER INFORMATION					
Member No.:		SSN/TIN:		Date:	
Member Name:					
Business Name:					
Type of Entity:	<input type="checkbox"/> Sole Proprietor	<input type="checkbox"/> Partnership	<input type="checkbox"/> Corporation	<input type="checkbox"/> Non Profit	<input type="checkbox"/> Limited Liability Company
Business Office Address:					
Business Mailing Address:					
Phone:		Email:		Fax:	
Nature of Business:					
ACCOUNTS & SERVICES					
<input type="checkbox"/> Savings	<input type="checkbox"/> Business Checking (type):			<input type="checkbox"/> Certificate of Deposit	<input type="checkbox"/> Money Market
<input type="checkbox"/> Visa Debit Card	<input type="checkbox"/> ATM Card	<input type="checkbox"/> Other (Explain):			
By signing below, I certify under penalty of perjury that: (i) I am a US citizen or other US person, (ii) the Social Security number (SSN)/Taxpayer Identification Number (TIN) shown is my correct identification number and (iii) I am NOT, unless designated below, subject to backup withholding because I am exempt or I have not been notified by the IRS that I am subject to backup withholding as a result of a failure to report all dividends or interest, or because the IRS has notified me that I am no longer subject to backup withholding.					
<input type="checkbox"/> I am subject to backup withholding		<input type="checkbox"/> I am not a United States citizen or resident (complete W-8 form)			<input type="checkbox"/> Exempt
AUTHORIZATION					
By signing below, I/we authorize Clackamas Federal Credit Union to obtain a credit report to verify my/our eligibility for the accounts and services requested and each of the signers certifies and agrees that the terms of this Account Card apply to the Account Owner listed above. By signing below, I/we agree to the terms and conditions of the Business Membership and Account Agreement, Funds Availability Policy, Rate and Fee Schedule, and Electronic Funds Transfer Agreement, and to any amendment Clackamas makes from time to time which are incorporated herein. I/We acknowledge receipt of a copy of the Agreement and Disclosures applicable to the accounts and services requested herein. The Internal Revenue Service does not require your consent to any provision of this Account Card other than the certifications required to avoid backup withholding.					
AUTHORIZED SIGNERS FOR ACCOUNTS AND PRODUCTS CHECKED ABOVE					
Authorized Signer:		SSN/TIN:		Date of Birth:	
Signer's Street Address:				Phone No:	
X				Title:	
Authorized Signer:		SSN/TIN:		Date of Birth:	
Signer's Street Address:				Phone No:	
X				Title:	
Authorized Signer:		SSN/TIN:		Date of Birth:	
Signer's Street Address:				Phone No:	
X				Title:	

BUSINESS AGENTS FOR ACCOUNT INFORMATION

Name:	Position:
Name:	Position:
Name:	Position:

BUSINESS/ORGANIZATION RESOLUTION OF AUTHORITY

ACCOUNT OWNER. The Account Owner name shown above is the complete and correct name of the Account Owner. If applicable, all registered assumed names under which the Account Owner does business are shown on the front side. Each corporate officer, partner, member, or trustee (as applicable) warrants that the Account owner has been duly formed and currently exists.

AUTHORIZED PARTIES. The Authorized Signers signing above presently occupy the positions listed and are authorized to transact business on behalf of the Account Owner. Each Signer agrees to notify the credit union in writing of any change in authority. The credit union may request any other evidence of a Signer’s authority at any time.

a. Each Authorized Signer listed above certifies and agrees that the Account Owner’s accounts and services will be governed by the terms set forth in the Business Membership and Account Agreement and Business Account Card, and Fee Schedule, as amended from time to time.

b. The credit union is directed to accept and pay without further inquiry any item, bearing the signature as indicated on the front side, drawn against any of the Account Owner’s accounts listed above. Any one Authorized Signer is expressly authorized to endorse all items payable to or owned by the Account Owner for deposit with or collection by the credit union and to execute such other agreements and to perform any other transaction under the Agreement.

c. The authority given to the Authorized Signers shall remain in full force until written notice of revocation is delivered to and received by the credit union at each location where an account is maintained. Any such notice shall not affect any items in process at the time notice is given. An authorized officer, trustee, or agent of the Account Owner will notify the credit union of any change in the Account Owner’s composition, assumed business names, or any aspect of the entity affecting the deposit relationship between the Account Owner and the credit union before any such change occurs. The credit union shall have no duty to inquire as to the powers and duties of any Signer and shall have no notice of any breach of fiduciary duties by any Signer unless the credit union has actual notice of wrongdoing.

BUSINESS AGENTS. Business agents are persons authorized to receive any account information from the credit union, either orally or in writing. Those persons are not authorized to withdraw funds or issue checks/drafts against or make any transaction related to the account.

LIABILITY. The Account Owner agrees that the credit union shall not be liable for any losses due to the Account Owner’s failure to notify the credit union of such changes. Account Owner and each Signer agree to indemnify and hold credit union harmless of any claim or liability as a result of unauthorized acts of any Signer or former Signer or acts of any Signer upon which credit union relies prior to notice of any account change or change of Account Owner.

FOR CREDIT UNION USE ONLY

Signer Name	ID Number	Issued By	Exp. Date	Chex	OFAC	Credit Report
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Business Entity Type	Active State Registry	EIN Verification	Risk Assessment	Operation Agreement	Articles of Incorporation	Corporate Resolution	IRC 501C Verification	Partnership Agreement
Sole Proprietor	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>					
Limited Liability Company	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Corporation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>		
Non Profit Corporation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Partnership	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>					<input type="checkbox"/>

Employee Name:	Employee No.:	Registry No.:	Registry Exp.:
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